



INVESTMENT MANAGEMENT INC.

| Fund Name                                 | Purchase Fund ID | Investment Fund ID        |
|---|------------------|---------------------------|
| HGC Arbitrage Fund LP CI A (No Load, CDN) | HGC100A          | See Appendix A for Series |
| HGC Arbitrage Fund LP CI F (No Load, CDN) | HGC100F          | See Appendix A for Series |

**Fund  
Company  
Information**

Company Name: HGC Investment Management Inc.  
Fund Manager: HGC Investment Management Inc.  
Address: 366 Adelaide Street West #601  
Toronto, ON M5V 1R9

Telephone: 647.776.2200  
Fax: 647.288.0111  
Contact: Brett Lindros  
Email: blindros@hgcinvest.com

**Fund  
Administrator**

Admin Name: Apex Fund Services (Canada).  
Address: 175 Bloor Street East,  
Suite 807, South Tower,  
Toronto, ON M4W 3R8 Canada

Telephone: 416 361 5049 x1  
Fax: 416 907 9180  
Email: prometa@apexfunds.ca

**FundSERV  
Technical  
Support**

Provider Name: Prometa Fund Support Services Inc.  
Address: 220-155 Carlton Street  
Winnipeg, Manitoba, R3C 3H8

Toll-Free: 877.548.3751  
Fax: 204.946.5992  
Contact: Dealer Services  
Email: dealerservices@prometa.ca

**Product  
Overview**

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|                            |                            |
|----------------------------|----------------------------|
| Manufacturer Code          | HGC                        |
| FundSERV/ FUNDcom          | Yes                        |
| Product Type               | Alternative Investment     |
| Tax Structure              | Unit LP                    |
| Qualified Investors        | Yes                        |
| Certified Shares Available | No                         |
| Taxation Details           | T5013                      |
| Series Accounting          | Yes                        |
| Distributions              | No                         |
| Eligible Provinces         | AB, ON, MB, BC, QC, SK, NS |
| RRSP Eligible              | No                         |
| RESP Eligible              | No                         |
| TFSA Eligible              | No                         |

**Purchase Overview**

Purchases can only be made through FundSERV by completing a subscription document. Purchases can only be placed into the Fund’s corresponding Purchase Fund codes:

Class A (100A); Class F (100F);

Fund initiated switches will be processed each month once the NAV has been calculated, moving positions from the Purchase Fund code to the Investment Fund code.

**Advisors**

(1) Scan a completed Subscription Agreement prior to the trade date to HGC Investment Management Inc. and email to [blindros@hgcinvest.com](mailto:blindros@hgcinvest.com)

(2) Deliver the originals to:

HGC Investment Management Inc.  
366 Adelaide Street West #601  
Toronto, ON M5V 1R9

**Fund / Transaction Details**

|                   | Class | Purchase FundID(s) | Investment FundID(s) |
|-------------------|-------|--------------------|----------------------|
| <b>Fund Codes</b> | A/F   | 100A/100F          | See Appendix A       |
| <b>Trans.Type</b> |       |                    |                      |
| <b>Buys</b>       |       | Yes                | No                   |
| <b>Sells</b>      |       | No                 | Yes                  |
| <b>Switches</b>   |       | N/A                | N/A                  |
| <b>Transfers</b>  |       | Yes                | Yes                  |

**Purchase Details**

|                         |   |
|-------------------------|---|
| Pricing Model:          | Monthly                                       |
| Price:                  | \$100.00 / per unit (Fixed)                   |
| Settlement Period:      | Trade Date + 3 (T=Last Business day of Month) |
| Required Documentation: | Subscription Agreement                        |
| Min. First Purchase:    | \$25,000                                      |
| Min. Next Purchase:     | \$25,000                                      |

**Redemption Details**

|                    |   |
|--------------------|---|
| Pricing Model:     | Monthly   |
| Settlement Period: | T + 15  |
| Cut off Details:   | 15 calendar days’ notice prior to month end                           |
| Redemption Fees:   | 2% if held less than 12 months and positive performance above penalty |

**Management Fees**

2% per annum payable monthly in relation to the Class A units, the management fee is negotiated with the Manager.  
1% per annum payable monthly in relation to the Class F units, the management fee is non-negotiable.

**Performance Fees**

The performance fee is equal to 20% of the cumulative annual appreciation in the Net Asset Value of each Class of the Fund. Negative returns are carried forward indefinitely until cumulative returns become positive.

**Dealer  
Details**

|                       |  |
|-----------------------|--|
| Commissions:          | No load/Trailer fee payable to registered dealers only.  |
| Class A Trailer Fees: | 1% per annum of the Net Asset Value of units held, calculated and paid quarterly to registered dealers.  |
| Class F Trailer Fees: | N/A  |
| FundSERV Agreement:   | Required. Dealers are required to execute a standard FundSERV Services Dealer Agreement. Agreement is available via HGC Investment Management Inc. Please contact Brett Lindros <a href="mailto:blindros@hgcinvest.com">blindros@hgcinvest.com</a> |
| Purchases:            | <b>FundSERV</b> <u>with completed Subscription Agreement</u>   |
| Payment Method:       | <b>FundSERV Only</b>   |

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*This fact sheet was prepared for the purpose of communicating the fund launch to the dealer network. The details in this document are to be used as a guide for setting up fund codes on dealer systems for the intent of processing trades on the FundSERV network. For more information please contact the fund manager.*