



INVESTMENT MANAGEMENT INC.

Fund Name	Purchase Fund ID	Investment Fund ID
HGC Arbitrage Fund Trust CI A (No Load, CDN)	HGC200A	See Appendix B for Series
HGC Arbitrage Fund Trust CI F (No Load, CDN)	HGC200F	See Appendix B for Series

**Fund  
Company  
Information**

Company Name: HGC Investment Management Inc.  
Fund Manager: HGC Investment Management Inc.  
Address: 366 Adelaide Street West #601  
Toronto, ON M5V 1R9

Telephone: 647.776.2200  
Fax: 647.288.0111  
Contact: Brett Lindros  
Email: blindros@hgcinvest.com

**Fund  
Administrator**

Admin Name: Apex Fund Services (Canada).  
Address: 350 Bay Street, Suite 1200  
Toronto, ON M5H 2S6  
Canada

Telephone: 416 361 5049 x1  
Fax: 416 907 9180  
Email: prometa@apexfunds.ca

**FundSERV  
Technical  
Support**

Provider Name: Prometa Fund Support Services Inc.  
Address: 220-155 Carlton Street  
Winnipeg, Manitoba, R3C 3H8

Toll-Free: 877.548.3751  
Fax: 204.946.5992  
Contact: Dealer Services  
Email: dealerservices@prometa.ca

**Product  
Overview**

---

Manufacturer Code	HGC
FundSERV/ FUNDcom	Yes
Product Type	Alternative Investment
Tax Structure	Trust
Qualified Investors	Yes
Certified Shares Available	No
Taxation Details	T3
Series Accounting	Yes
Distributions	No
Eligible Provinces	AB, ON, MB, BC, QC
RRSP Eligible	Yes
RESP Eligible	Yes
TFSA Eligible	Yes
OPEN/CASH	No

**Purchase Overview**

Purchases can only be made through FundSERV by completing a subscription document. Purchases can only be placed into the Fund’s corresponding Purchase Fund codes:

Class A (200A); Class F (200F);

Fund initiated switches will be processed each month once the NAV has been calculated, moving positions from the Purchase Fund code to the Investment Fund code.

**Advisors**

(1) Scan a completed Subscription Agreement prior to the trade date to HGC Investment Management Inc. and email to [blindros@hgcinvest.com](mailto:blindros@hgcinvest.com)

(2) Deliver the originals to:

HGC Investment Management Inc.  
366 Adelaide Street West #601  
Toronto, ON M5V 1R9

**Fund / Transaction Details**

	Class	Purchase FundID(s)	Investment FundID(s)
<b>Fund Codes</b>	A/F	200A/200F	See Appendix B
<b>Trans.Type</b>			
<b>Buys</b>		Yes	No
<b>Sells</b>		No	Yes
<b>Switches</b>		N/A	N/A
<b>Transfers</b>		Yes	Yes

**Purchase Details**

Pricing Model: Monthly  
Price: \$10.00 / per unit (Fixed)  
Settlement Period: Trade Date + 3 (T=Last Business day of Month)  
Required Documentation: Subscription Agreement  
Min. First Purchase: \$10,000  
Min. Next Purchase: \$10,000

**Redemption Details**

Pricing Model: Monthly  
Settlement Period: T + 15  
Cut off Details: 15 calendar days’ notice prior to month end 2%  
Redemption Fees: if held less than 12 months and positive performance above penalty

**Management Fees**

2% per annum payable monthly in relation to the Class A units, the management fee is negotiated with the Manager.  
1% per annum payable monthly in relation to the Class F units, the management fee is non-negotiable.

**Performance Fees**

The performance fee is equal to 20% of the cumulative annual appreciation in the Net Asset Value of each Class of the Fund. Negative returns are carried forward indefinitely until cumulative returns become positive.

**Dealer  
Details**

Commissions:	No load/Trailer fee payable to registered dealers only.
Class A Trailer Fees:	1% per annum of the Net Asset Value of units held, calculated and paid quarterly to registered dealers.
Class F Trailer Fees:	N/A
FundSERV Agreement:	Required. Dealers are required to execute a standard FundSERV Services Dealer Agreement. Agreement is available via HGC Investment Management Inc. Please contact Brett Lindros <a href="mailto:blindros@hgcinvest.com">blindros@hgcinvest.com</a>
Purchases:	<b>FundSERV</b> <u>with completed Subscription Agreement</u>
Payment Method:	<b>FundSERV Only</b>

---

---

*This fact sheet was prepared for the purpose of communicating the fund launch to the dealer network. The details in this document are to be used as a guide for setting up fund codes on dealer systems for the intent of processing trades on the FundSERV network. For more information please contact the fund manager.*